# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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Under the Securities Exchange Act of 1934 (Amendment No. )\*

# Locust Walk Acquisition Corp.

(Name of Issuer)

Class A Common Stock, par value \$0.0001 per share (Title of Class of Securities)

54015L301 (CUSIP Number)

February 1, 2021 (Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

□ Rule 13d-1(b)

⊠ Rule 13d-1(c)
□ Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on the Following Pages) (Page 1 of 10 Pages) Page 2 of 10

1.	NAMES OF REPORTING PERSONS				
	LINDEN CAPITAL L.P.				
2.					
	(a) 🗵 (b	)) ⊔			
3.	SEC USE ONLY				
4.	4. CITIZENSHIP OR PLACE OF ORGANIZATION				
4.	CHIZENSH	ir Or	CFLACE OF ORGANIZATION		
	Bermuda				
		5.	SOLE VOTING POWER		
NUMBER OF			0		
	SHARES	6.	SHARED VOTING POWER		
BENEFICIALLY OWNED BY EACH REPORTING PERSON			855,838		
		7.	SOLE DISPOSITIVE POWER		
			0		
WITH:		8.	SHARED DISPOSITIVE POWER		
			855,838		
9.	AGGREGAT	E AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	855,838				
10.	·				
	П				
11.	_	F CL	ASS REPRESENTED BY AMOUNT IN ROW (9)		
	4.70/				
12.	4.7% . TYPE OF REPORTING PERSON				
12.					
	PN				

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1.	NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	1.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	LINDEN GP LLC				
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) □ (b) □				
	(a) 🖾 (t	<i>))</i>			
3.	SEC USE O	NLY			
4.	CITIZENSHIP OR PLACE OF ORGANIZATION				
	Delaware				
	Delawate	5.	SOLE VOTING POWER		
		0.			
N	UMBER OF		0		
DE	SHARES NEFICIALLY	6.	SHARED VOTING POWER		
	WNED BY		855,838		
	EACH	7.	SOLE DISPOSITIVE POWER		
R	EPORTING PERSON		0		
	WITH:	8.	SHARED DISPOSITIVE POWER		
	4 COREC 4		855,838		
9.	AGGREGA	E AN	IOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	855,838				
10.	CHECK BO	X IF T	THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
11.	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (9)		
	4.7%				
12.		EPOR	TING PERSON		
	110				
	НС				

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1.	NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	1.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	LINDEN ADVISORS LP				
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ☑ (b) □				
	(a) 🖾 (i	<i>))</i>			
3.	SEC USE O	NLY			
4.	CITIZENSH	IP OR	PLACE OF ORGANIZATION		
	Delaware				
	Delawate	5.	SOLE VOTING POWER		
N	UMBER OF		0 SHARED VOTING POWER		
BE	SHARES NEFICIALLY	6.	SHARED VOTING POWER		
	WNED BY		928,094		
D	EACH EPORTING	7.	SOLE DISPOSITIVE POWER		
K	PERSON		0		
	WITH:	8.	SHARED DISPOSITIVE POWER		
			928,094		
9.	AGGREGA	TE AM	IOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	928,094				
10.	CHECK BO	X IF T	THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
11.	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (9)		
	5.1%				
12.	TYPE OF R	EPOR	TING PERSON		
	IA, PN				
	iA, fin				

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	NAMES OF	DED	DETINO DEBOONS		
1.					
	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	SIU MIN WONG				
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP				
	(a) ⊠ (t	o) 🗆			
	~~~~~				
3.	SEC USE O	NLY			
4.	CITIZENSHIP OR PLACE OF ORGANIZATION				
			N. 4		
	China (Hong				
		5.	SOLE VOTING POWER		
AHD (DED OF					
	UMBER OF SHARES	6.	SHARED VOTING POWER		
	NEFICIALLY				
O	WNED BY		928,094		
EACH		7.	SOLE DISPOSITIVE POWER		
REPORTING PERSON					
	WITH:	8.	0 SHARED DISPOSITIVE POWER		
		8.	SHARED DISPOSITIVE POWER		
			928,094		
9.	9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	928,094				
10.	·				
11	DEDGENIT	)E OI	AGG DEDDEGENTEED DV AMOUNTE DI DOW (0)		
11.	PERCENT (	JF CL	ASS REPRESENTED BY AMOUNT IN ROW (9)		
	5.1%				
12.	TYPE OF R	EPOR	TING PERSON		
	IN, HC				

# Item 1(a). Name of Issuer:

Locust Walk Acquisition Corp. (the "Issuer").

# Item 1(b). Address of Issuer's Principal Executive Offices:

c/o Ledgewood PC Two Commerce Square 2001 Market Street, Suite 3400 Philadelphia, PA 19103

#### Item 2(a). Name of Person Filing:

This Statement is filed on behalf of each of the following persons (collectively, the "Reporting Persons")

- i) Linden Capital L.P., a Bermuda limited partnership ("Linden Capital");
- ii) Linden GP LLC, a Delaware limited liability company ("Linden GP");
- iii) Linden Advisors LP, a Delaware limited partnership ("Linden Advisors"); and
- iv) Siu Min (Joe) Wong ("Mr. Wong").

This Statement relates to Shares (as defined herein) held for the account of Linden Capital and one or more separately managed accounts (the "Managed Accounts"). Linden GP is the general partner of Linden Capital and, in such capacity, may be deemed to beneficially own the Shares held by Linden Capital. Linden Advisors is the investment manager of Linden Capital and trading advisor or investment advisor for the Managed Accounts. Mr. Wong is the principal owner and controlling person of Linden Advisors and Linden GP. In such capacities, Linden Advisors and Mr. Wong may each be deemed to beneficially own the Shares held by each of Linden Capital and the Managed Accounts.

#### Item 2(b). Address of Principal Business Office or, if None, Residence:

The principal business address for Linden Capital is Victoria Place, 31 Victoria Street, Hamilton HM10, Bermuda. The principal business address for each of Linden Advisors, Linden GP and Mr. Wong is 590 Madison Avenue, 15th Floor, New York, New York 10022.

#### Item 2(c). Citizenship:

- i) Linden Capital is a Bermuda limited partnership.
- ii) Linden GP is a Delaware limited liability company.
- iii) Linden Advisors is a Delaware limited partnership.
- iv) Mr. Wong is a citizen of China (Hong Kong) and the United States.

# Item 2(d). Title of Class of Securities

Class A Common Stock, par value \$0.0001 per share (the "Shares").

# Item 2(e). CUSIP Number: 54015L301

# Item 3. If This Statement is Filed Pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), Check Whether the Person Filing is a:

This Item 3 is not applicable.

#### Item 4. Ownership:

#### Item 4(a) Amount Beneficially Owned:

As of February 1, 2021, each of Linden Advisors and Mr. Wong may be deemed the beneficial owner of 928,094 Shares. This 928,094 amount consists of 855,838 Shares held by Linden Capital and 72,256 Shares held by the Managed Accounts. As of February 1, 2021 each of Linden GP and Linden Capital may be deemed the beneficial owner of the 855,838 Shares held by Linden Capital.

# Item 4(b) Percent of Class:

As of February 1, 2021, each of Linden Advisors and Mr. Wong may be deemed the beneficial owner of approximately 5.1% of Shares outstanding, and each of Linden GP and Linden Capital may be deemed the beneficial owner of approximately 4.7% of Shares outstanding. These percentages are based on the 18,045,000 Shares outstanding as disclosed by the Issuer in its Current Report on Form 8-K filed on January 13, 2021.

# Item 4(c) Number of Shares as to which such person has:

#### As of February 1, 2021:

#### **Linden Capital and Linden GP:**

(i) Sole power to vote or direct the vote:	0
(ii) Shared power to vote or direct the vote:	855,838
(iii) Sole power to dispose or direct the disposition of:	0
(iv) Shared power to dispose or direct the disposition of:	855,838

# **Linden Advisors and Mr. Wong:**

(i) Sole power to vote or direct the vote:	0
(ii) Shared power to vote or direct the vote:	928,094
(iii) Sole power to dispose or direct the disposition of:	0
(iv) Shared power to dispose or direct the disposition of:	928,094

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# Item 5. Ownership of Five Percent or Less of a Class:

This Item 5 is not applicable.

#### Item 6. Ownership of More than Five Percent on Behalf of Another Person:

See disclosure in Items 2 and 4 hereof.

# Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person:

See disclosure in Item 2 hereof.

# Item 8. Identification and Classification of Members of the Group:

See Exhibit A attached hereto.

#### Item 9. Notice of Dissolution of Group:

This item 9 is not applicable.

#### Item 10. Certification:

By signing below, the undersigned certifies that, to the best of its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under Sec. 240.14a-11.

# Item 11. Materials to Be Filed as Exhibits:

Exhibit A: Joint Filing Statement

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# **SIGNATURES**

After reasonable inquiry and to the best of its knowledge and belief, I certify that the information with respect to it set forth in this statement is true, complete, and correct.

Dated: February 5, 2021

# LINDEN CAPITAL L.P.

By: Linden GP LLC, its general partner

By: /S/ Saul Ahn

Saul Ahn,

Authorized Signatory

# LINDEN GP LLC

By: /S/ Saul Ahn

Saul Ahn,

Authorized Signatory

#### LINDEN ADVISORS LP

By: /S/ Saul Ahn

Saul Ahn,

General Counsel

# SIU MIN WONG

By: /S/ Saul Ahn

Saul Ahn, Attorney-in-Fact for Siu Min Wong\*\*

<sup>\*\*</sup> Duly authorized under Siu Min Wong's Power of Attorney, dated June 10, 2019, incorporated herein by reference to Exhibit B of the statement on Schedule 13G filed by Linden Capital L.P. on June 19, 2019 in respect of its holdings in Haymaker Acquisition Corp II.

#### JOINT FILING AGREEMENT

The undersigned hereby agree that the statement on Schedule 13G with respect to the Common Stock of Locust Walk Acquisition Corp. dated as of February 1, 2021 is, and any further amendments thereto signed by each of the undersigned shall be, filed on behalf of each of us pursuant to and in accordance with the provisions of Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended.

Dated: February 5, 2021

#### LINDEN CAPITAL L.P.

By: Linden GP LLC, its general partner

By: /S/ Saul Ahn
Saul Ahn,
Authorized Signatory

#### LINDEN GP LLC

By: /S/ Saul Ahn
Saul Ahn,
Authorized Signatory

#### LINDEN ADVISORS LP

By: /S/ Saul Ahn
Sual Ahn,
General Counsel

#### SIU MIN WONG

By: /S/ Saul Ahn
Saul Ahn, Attorney-in-Fact for Siu Min Wong\*\*

<sup>\*\*</sup> Duly authorized under Siu Min Wong's Power of Attorney, dated June 10, 2019, incorporated herein by reference to Exhibit B of the statement on Schedule 13G filed by Linden Capital L.P. on June 19, 2019 in respect of its holdings in Haymaker Acquisition Corp II.